

**SETTLEMENT AGREEMENT**

This Settlement Agreement (“Agreement”) is made and entered into this \_\_th day of December, 2011, by and among:

1. Defendant Chunghwa Picture Tubes, Ltd. (Chunghwa);
2. Indirect-Purchaser Plaintiffs class representatives, both individually and on behalf of the classes certified by orders of the Honorable Susan Illston, District Judge of the United States District Court for the Northern District of California, on March 28, 2010 and July 28, 2011; and
3. The following states, by and through their Attorneys General: Arkansas, California, Florida, Michigan, Missouri, New York, West Virginia and Wisconsin, (further defined below as the Settling States) each of which has been pursuing its own litigation.

WHEREAS, IPPs (as defined below) are prosecuting the *In re TFT-LCD (Flat Panel) Antitrust Litigation*, MDL No. 1827 (N.D. Cal.) on their own behalf and on behalf of: (1) a nationwide federal injunctive-relief class under Federal Rules of Civil Procedure 23(a) and (b)(2) and Section 16 of the Clayton Act (15 U.S.C. § 26) for violations of Section 1 of the Sherman Act (15 U.S.C. § 1); and (2) separate damages classes covering twenty-four states and the District of Columbia, seeking monetary relief for alleged violations of state antitrust, consumer protection, unjust enrichment, and other laws; and

WHEREAS, the IPPs and the Settling States have been coordinating certain litigation and mediation efforts pursuant to the rulings of the Court while prosecuting their related actions in *In re TFT-LCD (Flat Panel) Antitrust Litigation*, MDL No. 1827 (N.D. Cal.) and in San Francisco Superior Court; and

WHEREAS, the IPPs and the Settling States claim that Chunghwa participated in an unlawful conspiracy to raise, fix, maintain or stabilize the price of certain TFT-LCD panels at artificially high levels in violation of Section 1 of the Sherman Act (15 U.S.C. § 1) and of various state antitrust, unfair competition, unjust enrichment, and other laws; and

WHEREAS, Chunghwa has defenses to the IPPs' and the Settling States' claims; and

WHEREAS, counsel for the IPPs and the IPP Classes (as defined below) have conducted an investigation into the facts and the law regarding the Action (as defined below), including substantially completing discovery, and have concluded that resolving claims against Chunghwa according to the terms set forth below is fair, reasonable and in the best interests of the IPPs and the IPP Classes; and

WHEREAS, the Settling States also conducted pre-litigation investigations and have also concluded that resolving claims against Chunghwa according to the terms set forth below is fair, reasonable and adequate for the Settling States; and

WHEREAS, the Settling States previously reached agreements resolving certain claims that each of the Settling States, in their proprietary capacity, may have against Chunghwa arising from Chunghwa's alleged participation in an unlawful conspiracy to raise, fix, maintain, or stabilize the price of LCD products at artificially high levels and to maintain the quantities of LCD products at artificially low levels during the Class Period, including those arising under any federal or state antitrust, unfair competition, unfair practices, price discrimination, unitary pricing, or trade practice law;

WHEREAS, Chunghwa, despite its belief that it is not liable for the claims asserted and has good defenses thereto, has nevertheless agreed to enter into this Agreement in order to: (1) avoid any further expense, inconvenience, and distraction of burdensome and protracted

litigation, (2) obtain the releases, orders, and final judgment contemplated by this Agreement, and (3) put to rest and terminate with finality all claims that have been or could have been asserted against Chunghwa by the Settling Plaintiffs (defined below) arising from the facts alleged in the Action, as more particularly set forth below;

WHEREAS, previously on November 28, 2008, IPPs and Chunghwa entered into a settlement agreement (the "2008 Agreement") which they intend shall be and is replaced in its entirety by this Agreement;

WHEREAS, previously on July 14, 2010, the Settling States, except for California, entered into a settlement agreement with Chunghwa (the "2010 Agreement") that they intend shall remain in effect;

WHEREAS, previously on August 15, 2011, the Attorney General of the State of California and Chunghwa entered into a settlement agreement (the "2011 Agreement") that they intend shall remain in effect;

WHEREAS the 2010 Agreement and the 2011 Agreement each provide that, *inter alia*, the respective parties shall use their best efforts to effectuate their respective agreements, including cooperating in seeking any necessary court approvals; and;

NOW, THEREFORE, in consideration of the covenants, agreements and releases set forth herein and for other good and valuable consideration, it is agreed by and among the Settling Plaintiffs and Chunghwa that, subject to the approval of the Court, all Released Claims (as defined below) shall be finally, fully, and forever settled, compromised, and released and the Action dismissed on the merits with prejudice as to Chunghwa (and the Chunghwa Releasees, as defined below), and except as hereinafter provided, without costs to Settling Plaintiffs or Chunghwa, on the following terms and conditions:

I. Definitions.

- a. "Action" means *In re TFT-LCD (Flat Panel) Antitrust Litigation*, MDL No. 1827 (N.D. Cal.).
- b. "Arkansas Released Claims" has the meaning ascribed to it in Paragraph 9(c).
- c. The "Arkansas Settlement Class" is defined as follows:  
  
All persons and entities in Arkansas who, from January 1, 1999 to December 31, 2006, as residents of Arkansas, purchased TFT-LCD Panels incorporated in televisions, monitors, and/or laptop computers in Arkansas indirectly from one or more of the named Defendants or Quanta Display Inc., for their own use and not for resale. Specifically excluded from the Class are defendants; the officers, directors, or employees of any defendant in the Action; the parent companies and subsidiaries of any defendant; the legal representatives and heirs or assigns of any defendant; and their named affiliates and co-conspirators. Also excluded are any federal, state or local governmental entities, any judicial officer presiding over this action and the members of his/her immediate family and judicial staff, and any juror assigned to this Action.
- d. "California Released Claims" has the meaning ascribed to it in Paragraph 9(d).
- e. "Class Period" means the period beginning January 1, 1999 and continuing through December 31, 2006.
- f. "Consumers" means end-user purchasers of TFT-LCD Panels incorporated in televisions, computer monitors, and/or laptop computers, whether natural or legal persons, including but not limited to individual consumers, business consumers, and, when in reference to the claims brought by the Settling States, also governmental entity consumers.
- g. "Court" means the United States District Court for the Northern District of California.

- h. “Effective Date” means the date the Agreement is fully executed, or December 23, 2011, whichever is earlier.
- i. “Florida Released Claims” has the meaning ascribed to it in Paragraph 9(e).
- j. “Indirect Purchaser Plaintiffs” or “IPPs” means the indirect purchaser plaintiffs class representatives, both individually and on behalf of the classes certified by orders of the Honorable Susan Illston, District Judge of the United States District Court for the Northern District of California, on March 28, 2010 and July 28, 2011, MDL Docket Numbers 1642 and 3198, respectively.
- k. “IPP Damages Classes” means those state-wide classes certified by the Court’s class certification orders of March 28, 2010 and July 28, 2011, and the Arkansas Settlement Class. Excluded from the IPP Damages Classes are defendants in the Action and their parents, subsidiaries and affiliates, governmental entities, and the judge presiding over the Action (and her immediate family and judicial staff).
- l. “IPP Damages Classes Released Claims” has the meaning ascribed to it in Paragraph 9(a).
- m. “IPP Nationwide Injunctive Class” means the federal injunctive relief class certified by the Court’s order of March 28, 2010. Excluded from the IPP Nationwide Injunctive Class are defendants in the Action and their parents, subsidiaries, and affiliates, governmental entities, and the judge presiding over the Action (and her immediate family and judicial staff).
- n. The “IPP Nationwide Injunctive Class Released Claims” has the meaning ascribed to it in Paragraph 9(b).

o. “IPP Classes” means: (i) the IPP Nationwide Injunctive Class and (ii) the IPP Damages Classes.

p. “MDL” means MDL Number 1827.

q. “Members of the IPP Classes,” also referred to as “Class Members,” are those members of the IPP Classes who do not timely and validly elect to be excluded from the IPP Classes pursuant to Rule 23.

r. “Michigan Released Claims” has the meaning ascribed to it in Paragraph 9(f).

s. “Missouri Released Claims” has the meaning ascribed to it in Paragraph 9(g).

t. “New York Released Claims” has the meaning ascribed to it in Paragraph 9(h).

u. “Released Claims” has the meaning ascribed to it in Paragraph 9(k).

v. “Releasers” are: (a) Members of the IPP Classes and their past and present officers, directors, employees, agents, stockholders, attorneys, servants, representatives, parent companies, subsidiaries, affiliates, partners, insurers and all other persons, partnerships or corporations, receivers, and bankruptcy trustees with whom any of the former have been, or are now, affiliated, the predecessors, successors, heirs, executives, administrators, and assigns of each of the foregoing, and anyone claiming by, for, or through them; and (b) the Settling States and the governmental entities and Consumers on whose behalf the Settling States have asserted claims in their operative complaints, to the extent permitted by law.

w. “Settling States” are the states of Arkansas, California, Florida, Michigan, Missouri, New York, West Virginia and Wisconsin, by and through their Attorneys General in

their sovereign enforcement capacity and, to the extent allowed by each states' law and as reflected in this Agreement, as *parens patriae* on behalf of Consumers.

x. "Chunghwa Releasees" shall refer to Chunghwa and to all of its respective past and present, direct or indirect, parent companies, subsidiaries, and affiliates, including, without limitation, entities wholly owned or majority owned by the past and present, direct and indirect, parent companies of Chunghwa, as well as Tatung Company and Tatung Company of America, Inc.; the predecessors, successors, and assigns of any of the above; and each and all of the present and former principals, partners, officers, directors, shareholders, supervisors, employees, representatives, insurers, attorneys, heirs, agents, executors, administrators, and assigns of each of the foregoing. Releasees do not include the other defendants named in the Action as of the date that this Agreement is executed. Each Chunghwa Releasee shall have the full benefits of this Agreement even though the specific corporate name of each such Chunghwa Releasee is not set forth herein.

y. The "Settlement Amount" is five million three hundred and five thousand one hundred and five Dollars (\$5,305,105.00) in United States Dollars.

z. The "Settlement Fund" is the Settlement Amount, paid in United States funds, plus any accrued interest on said deposits once in escrow as set forth in Paragraph 14 and 18 below.

aa. "Settling Plaintiffs" means the IPP Classes, the IPPs, and the Settling States.

bb. "TFT-LCD Panels" means thin-film transistor liquid crystal display ("TFT-LCD") panels contained in televisions, computer monitors, and laptop computers.

cc. "TFT-LCD Products" means televisions, computer monitors and laptop computers containing TFT-LCD Panels.

dd. "West Virginia Released Claims" has the meaning ascribed to it in Paragraph 9(i).

ee. "Wisconsin Released Claims" has the meaning ascribed to it in Paragraph 9(j).

ff. "Co-Lead Counsel" for the IPP Classes are the law firms of:

Joseph M. Alioto  
Alioto Law Firm  
225 Bush Street, Suite 1615  
San Francisco, CA 94104

Francis O. Scarpulla  
Zelle Hofmann Voelbel & Mason, LLP  
44 Montgomery St., Suite 3400  
San Francisco, CA 94104

gg. Pursuant to the Court's Order of November 23, 2010, the following "Co-Liaison Counsel" have been appointed in this case for purposes of coordinating communications and other litigation activities of the Settling States, which activities continue through the pendency of this Agreement:

Nicholas J. Weilhammer  
Assistant Attorney General of the State of Florida  
PL-01, The Capitol  
Tallahassee, FL 32399-1050

Anne E. Schneider  
Assistant Attorney General of the State of Missouri  
P.O. Box 899  
Jefferson City, MO 65102

II. Approval of this Agreement and Dismissal of Claims Against Chunghwa.

4. Settling Plaintiffs and Chunghwa shall recommend approval of this settlement by the United States District Court for the Northern District of California and all



reviewing courts. Settling Plaintiffs and Chunghwa shall use their best efforts to effectuate this Agreement, including cooperating in seeking judicial approval for the establishment of procedures (including the giving of class notice under Federal Rules of Civil Procedure 23(c) and (e) with regard to the IPP Classes) to secure the prompt, complete, and final dismissals with prejudice of the Action as to Chunghwa.

5. As soon as reasonably practicable, Counsel for the IPP Classes shall submit to the Court a motion for: (a) preliminary approval of the settlement; (b) certification of the Arkansas Settlement Class; and (c) authorization to disseminate notice of the settlement; which motion shall be joined by the Settling States (the "Motion"). It is expected that notice to the IPP Classes will be given jointly with notices of related settlements reached with other settling defendants in the Action. For purposes of Paragraph 20(a) below, the costs of notice and claims administration shall be prorated with such costs of any other settling defendant based on their respective settlement amounts. The Motion shall include: (i) the previous order(s) certifying the IPP Classes; (ii) a proposed order preliminarily approving this settlement; and (iii) a proposed form of, method for, and date of dissemination of notice. The text of the foregoing items shall be agreed upon by Settling Plaintiffs and Chunghwa before submission to the Court. The Motion shall recite and ask the Court to find that the proposed form of and method for dissemination of the notice of settlement is valid, due, and sufficient notice to the IPP Classes, constitutes the best notice practicable under the circumstances, and complies fully with the requirements of Federal Rule of Civil Procedure 23 and any applicable state laws. The Motion shall request approval of the settlement and the notice.

6. Settling Plaintiffs and Chunghwa jointly shall seek, in the applicable courts, entry of an order and final judgment, the terms of which shall include:

(a) findings that the notice given constitutes due, adequate and sufficient notice, and meets the requirements of due process, the Federal Rules of Civil Procedure, and any applicable state laws;

(b) findings that Chunghwa has served upon the appropriate State official of each State in which a Class Member resides, and the appropriate Federal official, a notice of proposed settlement that complies with the requirements of the Class Action Fairness Act, 28 U.S.C. §§ 1711-15;

(c) approval of this settlement as being fair, reasonable, and adequate as to the Members of the IPP Classes within the meaning of Federal Rule of Civil Procedure 23 and any applicable state laws and directing its consummation according to its terms;

(d) a finding that the Court has jurisdiction over the Settling Parties and anyone claiming by, for, or through them as regards the Released Claims, an approval of the Releases set forth in Paragraphs 9 through 11, an order enjoining the members of the IPP Damages Classes and anyone acting on their behalf from asserting any of the IPP Damages Classes Released Claims, and an order enjoining the members of the IPP Nationwide Injunctive Class and anyone acting on their behalf from asserting any of the IPP Nationwide Injunctive Class Released Claims;

(e) directing that the Action be dismissed against Chunghwa with prejudice and, except as provided for in this Agreement, without costs;

(f) reserving exclusive jurisdiction over the settlement and this Agreement, including the administration and consummation of this settlement, to the United States District Court for the Northern District of California; and

(g) determining under Federal Rule of Civil Procedure 54(b) that there is no just reason for delay and directing that the judgment of dismissal with prejudice as to Chunghwa shall be final.

7. This Agreement shall become final when each of the following has occurred:

(a) the United States District Court for the Northern District of California has entered both: (i) a final order approving this Agreement under Federal Rule of Civil Procedure 23(e); and (ii) a final judgment granting the relief described in this Agreement, including the relief described in Paragraph 6 and dismissal of the Action with prejudice as to Chunghwa;

(b) the time for appeal or to seek permission to appeal from the courts' approval of this Agreement and entry of final judgment as to Chunghwa described in subsections (a) and (b) of this Paragraph has expired or, if appealed, approvals of this Agreement and any final judgment as to Chunghwa have been affirmed by the court of last resort to which such appeal has been taken and such affirmance has become no longer subject to further appeal or review. The provisions of Rule 60 of the Federal Rules of Civil Procedure shall not be taken into account in determining the above-stated times. Upon execution of this Agreement, Settling Plaintiffs and Chunghwa shall be bound by its terms, which shall not be rescinded except in accordance with Paragraphs 19 and 28 of this Agreement.

8. Neither this Agreement (whether or not it becomes final), the 2008 Agreement, nor the final judgment, or any and all negotiations, documents and discussions associated with them, shall be deemed or construed to be an admission by Chunghwa (or the Chunghwa Releasees) or evidence of any violation of any statute or law or of any liability or

wrongdoing whatsoever by Chunghwa (or the Chunghwa Releasees), or of the truth of any of the claims or allegations contained in any complaint or any other pleading filed by Settling Plaintiffs in the Action. Neither this Agreement, the 2008 Agreement, or any of its terms and provisions, or any of the negotiations or proceedings connected with them, by any of the settling parties shall be offered by the parties as evidence in any pending or future civil, criminal or administrative action or proceedings, except in a proceeding to enforce this Agreement, or defend against the assertion of Released Claims, or as otherwise required by law. This Paragraph shall survive any termination or rescission of the Agreement.

III. Releases, Discharges, and Covenants Not to Sue.

9. In addition to and not in lieu of the effect of any final judgment entered in accordance with this Agreement, upon this Agreement becoming final as set out in Paragraph 7 above, and in consideration of payment of the Settlement Amount and for other good and valuable consideration, the Chunghwa Releasees shall be fully, finally, and forever released as follows:

(a) With regard to the IPP Damages Classes, the Chunghwa Releasees shall be completely released, acquitted and forever discharged to the fullest extent permitted by law from any and all claims, demands, judgments, actions, suits and causes of action, whether class, individual or otherwise (whether or not any member of the IPP Damages Classes has objected to the settlement or makes a claim upon or participates in the Settlement Fund, whether directly, representatively, derivatively or in any other capacity): (i) that members of the IPP Damages Classes ever had, now have, or hereafter can, shall, or may have on account of, arising out of, or relating to any act or omission of the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or other forms of anticompetitive behavior with regard to TFT-LCD Panels during the Class Period, including, but not limited to, any conduct alleged and

causes of action asserted in the Action or that could have been asserted or alleged in the Action and that arise out of the facts alleged in the Action; and/or (ii) that were asserted in the Action (collectively, the “IPP Damages Classes Released Claims”). The members of the IPP Damages Classes shall not, after the effective date of this Agreement, seek to establish liability in the Action against any Chunghwa Releasee based, in whole or in part, upon any of the IPP Damages Classes Released Claims or any conduct at issue in the IPP Damages Classes Released Claims.

(b) With regard to the IPP Nationwide Injunctive Class, the Chunghwa Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from any and all claims, demands, judgments, actions, suits and causes of action for injunctive relief, whether class, individual or otherwise (whether or not any member of the IPP Nationwide Injunctive Class has objected to the settlement or makes a claim upon or participates in the Settlement Fund, whether directly, representatively, derivatively or in any other capacity): (i) that members of the IPP Nationwide Injunctive Class, or each of them, ever had, now has, or hereafter can, shall, or may have on account of, arising out of, or relating to any act or omission of the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or other forms of anticompetitive behavior with regard to TFT-LCD Panels during the period from January 1, 1999 through October 31, 2011, including, but not limited to, any conduct alleged and causes of action asserted in the Action or that could have been asserted or alleged in the Action and that arise out of the facts alleged in the Action; and/or (ii) that were asserted in the Action (collectively, the “IPP Nationwide Injunctive Class Released Claims”). The members of the IPP Nationwide Injunctive Class shall not, after the date of this Agreement, seek to establish liability for injunctive relief against Chunghwa Releasees based, in whole or in

part, upon any of the IPP Nationwide Injunctive Class Released Claims or any conduct at issue in the IPP Nationwide Injunctive Class Released Claims.

(c) With regard to the Attorney General of Arkansas, the Chunghwa Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from any and all claims, demands, actions, judgments, suits, or causes of action that the State of Arkansas ever had, now has, or hereafter can, shall, or may have (except those specifically released in the 2010 Agreement) on account of, or relating to any act or omission of the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or other forms of anticompetitive behavior with regard to TFT-LCD Panels during the Class Period, including but not limited to its *parens patriae* claims (the “Arkansas Released Claims”). The Attorney General of Arkansas shall not, after the Effective Date, seek to establish liability against the Chunghwa Releasees based, in whole or in part, upon any of the Arkansas Released Claims or conduct at issue in the Arkansas Released Claims including, without limitation, liability with respect to any governmental or *parens patriae* indirect purchaser claims.

(d) With regard to the Attorney General of California, the Chunghwa Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from any and all claims, demands, actions, judgments, suits, or causes of action that the parties represented by the California Attorney General ever had, now has, or hereafter can, shall, or may have (except those specifically released in the 2011 Agreement) on account of, or relating to any act or omission of the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or other forms of anticompetitive behavior with regard to TFT-LCD Panels during the Class Period, including the State of California’s *parens patriae* claims, with the exception of the claims of any California residents who request exclusion under Cal.

Bus. & Prof. Code, § 16760 (the “California Released Claims”). The Attorney General of California shall not, after the Effective Date, seek to establish liability against the Chunghwa Releasees based, in whole or in part, upon any of the California Released Claims or conduct at issue in the California Released Claims including, without limitation, liability with respect to any *parens patriae* indirect purchaser claims.

(e) With regard to the Attorney General of Florida, the Chunghwa Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from Chunghwa any and all claims, demands, actions, judgments, suits, or causes of action that the State of Florida ever had, now has, or hereafter can, shall, or may have (except those specifically released in the 2010 Agreement) on account of, or relating to any act or omission of the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or other forms of anticompetitive behavior with regard to TFT-LCD Panels during the Class Period, including but not limited to the State of Florida’s *parens patriae* claims (the “Florida Released Claims”). The Attorney General of Florida shall not, after the Effective Date, seek to establish liability against the Chunghwa Releasees based, in whole or in part, upon any of the Florida Released Claims, or conduct at issue in the Florida Released Claims including, without limitation, liability with respect to *parens patriae* indirect purchaser claims.

(f) With regard to the Attorney General of Michigan, the Chunghwa Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from any and all claims, demands, actions, judgments, suits, or causes of action that the State of Michigan ever had, now has, or hereafter can, shall, or may have (except those specifically released in the 2010 Agreement) on account of, or relating to any act or omission of the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or

other forms of anticompetitive behavior with regard to TFT-LCD Panels during the Class Period, including but not limited to its *parens patriae* claims (the “Michigan Released Claims”). The Attorney General of Michigan shall not, after the Effective Date, seek to establish liability against the Chunghwa Releasees based, in whole or in part, upon any of the Michigan Released Claims or conduct at issue in the Michigan Released Claims, including, without limitation, liability with respect to any governmental or *parens patriae* indirect purchaser claims.

(g) With regard to the Attorney General of Missouri, the Chunghwa Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from any and all claims, demands, actions, judgments, suits, or causes of action that the State of Missouri ever had, now has, or hereafter can, shall, or may have (except those specifically released in the 2010 Agreement) on account of, or relating to any act or omission of the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or other forms of anticompetitive behavior with regard to TFT-LCD Panels during the Class Period, including but not limited to its *parens patriae* claims (the “Missouri Released Claims”). The Attorney General of Missouri shall not, after the Effective Date, seek to establish liability against the Chunghwa Releasees based, in whole or in part, upon any of the Missouri Released Claims or conduct at issue in the Missouri Released Claims including, without limitation, liability with respect to any governmental or *parens patriae* indirect purchaser claims.

(h) With regard to the Attorney General of New York, the Chunghwa Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from any and all claims, demands, actions, judgments, suits, or causes of action that the State of New York ever had, now has, or hereafter can, shall, or may have (except those specifically released in the 2010 Agreement) on account of, or relating to any act or omission of



the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or other forms of anticompetitive behavior with regard to TFT-LCD Panels during the Class Period, including but not limited to its *parens patriae* claims, with the exception of the claims of any New York residents who opt out of the settlement (the "New York Released Claims"). The Attorney General of New York shall not, after the Effective Date, seek to establish liability against the Chunghwa Releasees based, in whole or in part, upon any of the New York Released Claims or conduct at issue in the New York Released Claims, including, without limitation, liability with respect to any governmental or *parens patriae* indirect purchaser claims.

(i) With regard to the Attorney General of West Virginia, the Chunghwa Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from all claims, demands, actions, judgments, suits or causes of action that the State of West Virginia ever had, now has, or hereafter can, shall, or may have (except those specifically released in the 2010 Agreement) on account of, or relating to any act or omission of the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or other forms of anticompetitive behavior with regard to TFT-LCD Panels during the Class Period (the "West Virginia Released Claims"). The Attorney General of West Virginia shall not, after the Effective Date, seek to establish liability against the Chunghwa Releasees based, in whole or in part, upon any of the West Virginia Released Claims or conduct at issue in the West Virginia Released Claims including, without limitation, liability with respect to governmental indirect purchaser claims.

(j) With regard to the Attorney General of Wisconsin, the Chunghwa Releasees shall be completely released, acquitted, and forever discharged to the fullest extent permitted by law from any and all claims, demands, actions, judgments, suits or causes of action

that the State of Wisconsin ever had, now has, or hereafter can, shall, or may have (except those specifically released in the 2010 Agreement) on account of, or relating to any act or omission of the Chunghwa Releasees (or any of them) concerning price fixing, agreed output restrictions, or other forms of anticompetitive behavior with regard to TFT-LCD Panels during the Class Period (the “Wisconsin Released Claims”). The Attorney General of Wisconsin shall not, after the Effective Date, seek to establish liability against the Chunghwa Releasees based, in whole or in part, upon any of the Wisconsin Released Claims or conduct at issue in the Wisconsin Released Claims including, without limitation, liability with respect to governmental or *parens patriae* indirect purchaser claims.

(k) The IPP Damages Classes Released Claims, the IPP Nationwide Injunctive Class Released Claims, the Arkansas Released Claims, the California Released Claims, the Florida Released Claims, the Michigan Released Claims, the Missouri Released Claims, the New York Released Claims, the West Virginia Released Claims, and the Wisconsin Released Claims are collectively referred to as the “Released Claims” in this Agreement.

10. For the avoidance of doubt, the types of claims released in Paragraph 9 are released regardless of the type of cause of action, common law principle, or statute under which they are asserted; for example, such claims are released whether asserted under any federal, state, international, foreign, or local antitrust, unfair competition, unfair practices, deceptive trade practices, price discrimination, unitary pricing, common law unjust enrichment, trade practice, racketeering, or civil conspiracy law, or similar law or regulation of any jurisdiction within the United States or elsewhere. Notwithstanding the foregoing, Released Claims do not include claims under foreign or international law based on purchases of products containing TFT-LCD Panels when the product in question was purchased outside of the United States. In addition,

Chunghwa and the Settling Plaintiffs agree that each of the releases set forth in Paragraph 9 should be construed on its own and that no negative inferences should be drawn from any differences among the various releases set forth in Paragraph 9. After the execution of this settlement, the Settling States agree that they will not file any action against the Chunghwa Releasees, or any of them, that seeks any money payable to the State (or agencies, subdivisions, or instrumentalities thereof) based on any form of alleged anticompetitive conduct occurring on or before December 31, 2006 relating to TFT-LCD panels, regardless of the size or usage of those panels, where such panels were alleged, under their operative complaints, to be the subject of any anticompetitive conduct.

11. In addition to the provisions of Paragraphs 9 and 10 of this Agreement, Releasors hereby expressly waive and release, upon this Agreement becoming final, any and all provisions, rights, and benefits conferred by (i) Section 1542 of the California Civil Code, which states:

A GENERAL RELEASE DOES NOT EXTEND TO  
CLAIMS WHICH THE CREDITOR DOES NOT  
KNOW OR SUSPECT TO EXIST IN HIS FAVOR AT  
THE TIME OF EXECUTING THE RELEASE,  
WHICH IF KNOWN BY HIM MUST HAVE  
MATERIALLY AFFECTED HIS SETTLEMENT  
WITH THE DEBTOR;

or (ii) any law or common law principle of any state or territory of the United States or any foreign state, which is similar, comparable, or equivalent to Section 1542 of the California Civil Code. Each Releasor may hereafter discover facts other than or different from those which he, she, or it knows or believes to be true with respect to the claims which are the subject matter of the provisions of Paragraph 9 of this Agreement, but each Releasor hereby expressly waives and fully, finally, and forever settles and releases, upon this Agreement becoming final, any known or unknown, suspected or unsuspected, contingent or non-contingent claim with respect to the

subject matter of the provisions of Paragraphs 9 and 10 of this Agreement, whether or not concealed or hidden, without regard to the subsequent discovery or existence of such different or additional facts.

12. The releases, discharges and covenants not to sue set forth in Paragraphs 9 through 11 of this Agreement do not include claims by any of the members of the IPP Classes or the Settling States other than the Released Claims and do not include other claims, such as those solely arising out of product liability, personal injury, or breach of contract claims in the ordinary course of business not covered by the Released Claims. For the avoidance of doubt, the foregoing clause does not exclude from the scope of the Released Claims any claim to the extent that it arises out of allegations of an increase in price, stabilization of price, reduction or decrease in price, or a reduction in output or quality, of TFT-LCD Panels as a result of alleged anticompetitive conduct. In addition, notwithstanding the releases, discharges, and covenants not to sue set forth in Paragraphs 9 through 11 of this Agreement:

(a) The releases, discharges, and covenants not to sue set forth in Paragraphs 9 through 11 of this Agreement do not include claims of price fixing of TFT-LCD finished products, such as finished televisions, monitors, and laptop computers, except to the extent any claims regarding such finished products were asserted in the Action.

(b) To the extent that members of the IPP Nationwide Injunctive Class are also members of the IPP Damages Classes, such members of the IPP Nationwide Injunctive Class shall not be deemed to have waived a claim against the IPP Settlement Fund solely by virtue of the releases, discharges, and covenants not to sue set forth in Paragraphs 9 through 11 of this Agreement.

(c) For the avoidance of doubt, the IPP Nationwide Injunctive Class Released Claims do not include any claims for monetary relief.

(d) For the avoidance of doubt, claims relating to Cathode Ray Tubes or finished products containing the same were not asserted in the operative complaints and are not Released Claims.

(e) This Agreement shall not affect whatever rights Releasors or any of them may have to seek damages or other relief from any person other than Chunghwa Releasees.

(f) Nothing herein is intended to limit or narrow the preclusive effect of the dismissal with prejudice of the Action against Chunghwa or Chunghwa.

(g) For the avoidance of doubt, nothing in this Agreement shall release any enforcement, proprietary or injunctive claims against Chunghwa of any state which is not a Settling State.

13. Nothing herein shall prevent the Settling Plaintiffs from making any application to the Court as appropriate to enforce or interpret the provisions of this Agreement, or, in the alternative, maintaining any action in the Court within their legal authority for such other and further relief as any Settling Plaintiff may determine in his/her/its sole discretion is proper and necessary for the enforcement of this Agreement. Nothing herein shall prevent the State of California or the State of New York from seeking such enforcement remedies in the Superior Court of the State of California, City and County of San Francisco, or the United States District Court for the Southern District of New York, respectively.

IV. Settlement Fund.

14. Pursuant to the terms of the 2008 Agreement, Chunghwa paid money into an escrow account established at Wells Fargo Bank, as escrow agent. Subject to the provisions

hereof, and in full, complete and final settlement of the Action as provided herein, the Settlement Amount shall remain in that escrow account or be transferred to a different escrow account established for the purpose of this settlement ("Escrow Account"). Within thirty days of the Effective Date of this Agreement, the remainder of the money paid by Chunghwa into the escrow account pursuant to the 2008 Agreement (less Chunghwa's pro rata share of applicable escrow fees and any accrued interest) will be paid by wire transfer to Chunghwa at an account designated by Chunghwa. Any interest contained in the escrow account shall be retained by IPP Plaintiffs for the Settlement Fund. IPP Plaintiffs and Chunghwa shall take appropriate steps, including obtaining Court orders, to properly implement the provisions of this Paragraph 14.

15. Releasors shall look solely to the Settlement Fund for settlement and satisfaction against the Chunghwa Releasees of all Released Claims, and shall have no other recovery of costs, fees, attorney's fees, damages, or other relief against Chunghwa or the Chunghwa Releasees, except as set forth in Paragraph 20(a) of this Agreement.

16. After this Agreement becomes final within the meaning of Paragraph 7, the Settlement Fund shall be distributed in accordance with the plan to be submitted at the appropriate time by Co-Lead Counsel for the Indirect Purchaser Class, which may be joined by one or more of the Settling States, subject to approval by the Court. The distribution plan shall, following the allocation described in Paragraph 18(e), provide for redress of all claims filed by members of the IPP Damages Classes, which redress shall be determined through a uniform methodology. In no event shall Chunghwa or the Chunghwa Releasees have any responsibility, financial obligation, or liability whatsoever with respect to the investment, allocation, preservation, distribution, or administration of the Settlement Fund, including, but not limited to,

the costs and expenses of such distribution and administration, with the sole exception of the provisions set forth in Paragraph 20(a) of this Agreement.

17. In no circumstances shall this Agreement be construed to require Chungwa to pay more than the Settlement Amount.

V. Escrow Account.

18. (a) The Escrow Account will be established at a bank or such other financial institution agreed upon by all parties, with such bank or such other agreed-upon financial institution serving as escrow agent ("Escrow Agent") subject to escrow instructions mutually acceptable to counsel for the Settling Plaintiffs and counsel for Chungwa, which Escrow Account shall be administered under the Court's continuing supervision and control.

(b) The Escrow Agent shall cause the funds deposited in the Escrow Account to be invested in instruments backed by the full faith and credit of the United States Government, and shall reinvest any income from these instruments and the proceeds from these instruments as they mature in similar instruments at their then current market rates.

(c) All funds held in the Escrow Account shall be deemed and considered to be in *custodia legis* of the Court, and shall remain subject to the jurisdiction of the Court, until such time as such funds shall be distributed pursuant to this Agreement and/or further order(s) of the Court.

(d) Any accrued interest shall remain with the balance of the Settlement Fund except as provided in Paragraph 18(e).

(e) The Settlement Fund shall be used for the payment of all monetary relief claims of the IPPs and the parties they represent in the Action, subject first to the payment of attorneys' fees and reimbursement of litigation expenses and costs in the Action, including the costs of settlement administration. Following the Court's consideration and action on any

application for such costs and fees, all other funds shall be used for payment of the damages claims of the members of the IPP Damages Classes, as defined herein, who do not validly elect to be excluded from the IPP Damages Classes pursuant to Rule 23. For the avoidance of doubt, if the preceding allocation is altered by the Court or a reviewing court, such reallocation shall not be grounds for termination of this Agreement so long as no additional material obligations are imposed on Chunghwa.

(f) In the event any monies remain as residue in the Settlement Fund following all distribution efforts approved by the Court, the IPP Damages Classes and the Settling States shall move the Court for an order disposing of all such funds, including additional possible distributions to approved class claimants and/or cy pres distribution as approved by the Court.

(g) Settling Plaintiffs and Chunghwa agree to treat the Settlement Fund as being at all times a “qualified settlement fund” within the meaning of Treas. Reg. § 1.468B-1. In addition, the Escrow Agent shall timely make such elections as necessary or advisable to carry out the provisions of this Paragraph 18, including the “relation-back election” (as defined in Treas. Reg. § 1.468B-1) back to the earliest permitted date. Such elections shall be made in compliance with the procedures and requirements contained in such regulations. It shall be the responsibility of the Escrow Agent to timely and properly prepare and deliver the necessary documentation for signature by all necessary parties, and thereafter to cause the appropriate filing to occur.

(h) For the purpose of § 468B of the Internal Revenue Code of 1986, as amended, and the regulations promulgated thereunder, the “administrator” shall be the Escrow Agent. The Escrow Agent shall timely and properly file all informational and other tax returns



necessary or advisable with respect to the Settlement Fund (including without limitation the returns described in Treas. Reg. § 1.468B-2(k)(l)). Such returns (as well as the election described in Paragraph 18(g)) shall be consistent with Paragraph 18(i), and in all events shall reflect that all Taxes, as defined below (including any estimated Taxes, interest or penalties), on the income earned by the Settlement Fund shall be paid out of the Settlement Fund as provided in Paragraph 18(i) hereof.

(i) All of the following shall be paid out of the Settlement Fund: (i) taxes (including any estimated taxes, interest, or penalties) arising with respect to the income earned by the Settlement Fund, including any taxes or tax detriments that may be imposed upon Chunghwa with respect to any income earned by the Settlement Fund for any period during which the Settlement Fund does not qualify as a “qualified settlement fund” for federal or state income tax purposes (“Taxes”); and (ii) expenses and costs incurred in connection with the operation and implementation of Paragraphs 18(g) through 18(i) (including, without limitation, expenses of tax attorneys and/or accountants and mailing and distribution costs and expenses relating to filing (or failing to file) the returns described in this Paragraph 18(i) (“Tax Expenses”)).

(j) Neither Chunghwa nor any other Chunghwa Releasee nor their respective counsel shall have any liability or responsibility for the Taxes or Tax Expenses, nor for maintaining or securing any desired tax status for the Settlement Fund, nor for any negligence, fraud, or malfeasance regarding the Settlement Fund. Further, Taxes and Tax Expenses shall be treated as, and considered to be, a cost of administration of the Settlement Fund, and shall be timely paid by the Escrow Agent out of the Settlement Fund without prior order from the Court, and the Escrow Agent shall be obligated (notwithstanding anything herein

to the contrary) to withhold from distribution to any claimants authorized by the Court any funds necessary to pay such amounts, including the establishment of adequate reserves for any Taxes and Tax Expenses (as well as any amounts that may be required to be withheld under Treas. Reg. § 1.468B-2(1)(2)). Neither Chunghwa nor any other Chunghwa Releasee is responsible, nor shall they have any liability for any Taxes. Settling Plaintiffs and Chunghwa agree to cooperate with the Escrow Agent, each other, and their tax attorneys and accountants to the extent reasonably necessary to carry out the provisions of Paragraphs 18(g) through 18(i).

(k) If this Agreement does not receive final approval as described in Paragraph 7, the Settlement Fund (other than notice and administration costs expended in accordance with Paragraph 20(a) and Taxes) shall be promptly returned to Chunghwa from the Escrow Account by the Escrow Agent along with any interest accrued thereon.

VI. Exclusions.

19. (a) Co-Lead Counsel and, to the extent applicable, the Settling States, will cause copies of requests for exclusion from the IPP Damages Classes, and from any State *parens patriae* claims to the extent applicable, to be provided to counsel for Chunghwa and to the Settling States as they are received.

(b) No later than ten (10) days after the final date for mailing requests for exclusion, Co-Lead Counsel shall provide counsel for Chunghwa with a complete and final list of opt-outs.

(c) Chunghwa shall have the option to terminate this Agreement if the volume of commerce in TFT-LCD Panels attributable to purchasers who would otherwise be Members of the IPP Damages Classes but who timely and validly request exclusion from such classes, equals or exceeds \$100,000,000.00. After meeting and conferring with Co-Lead Counsel and Co-Liaison Counsel for the Settling States, Chunghwa may elect to terminate this

Agreement by serving written notice of such election on Co-Lead Counsel and Co-Liaison Counsel for the Settling States by e-mail and overnight courier and by filing a copy of such notice with the Court no later than thirty (30) days before the date for the final approval hearing of this Agreement, except that Chunghwa shall have a minimum of ten (10) days in which to decide whether to terminate this Agreement after receiving the final opt-out list. In the event that Chunghwa exercises its option to terminate this Agreement: (i) this Agreement shall be null and void as to Chunghwa, and shall have no force or effect and shall be without prejudice to the rights and contentions of Chunghwa, the Chunghwa Releasees, and Settling Plaintiffs in this or any other litigation; and (ii) the Settlement Fund paid by Chunghwa, plus interest thereon, shall be refunded promptly to Chunghwa, minus such payment (as set forth in this Agreement) of expenses previously incurred for taxes, class notice, claims administration, or settlement administration costs or any other expenses incurred by the Settlement Fund as provided in Paragraph 20(a) of this Agreement, and the Escrow Agent shall be promptly notified and instructed.

(d) In order to establish the \$100,000,000.00 threshold contemplated by Paragraph 19(c), the parties may seek discovery from opt-outs to obtain information sufficient to calculate opt-out TFT-LCD Panel purchases.

VII. Payment of Expenses.

20. (a) Chunghwa agrees that a maximum of \$400,000 of the Settlement Fund may, if permitted by the Court, be used to cover the cost of notice to the class and related administration and claims processing costs. Funds reasonably and actually expended pursuant to this Paragraph 20(a) for notice and claims administration are not recoverable if this settlement does not become final.

(b) Except to the extent that such costs and fees may be paid out of the Settlement Fund as authorized by the Court, Chunghwa and the Chunghwa Releasees shall not be liable for any of the costs or expenses of the litigation of the Actions, including attorneys' fees, fees and expenses of expert witnesses and consultants, or costs and expenses associated with discovery, motion practice, hearings before the Court or any Special Master (excluding Chunghwa's pro rata share of any special master fees that are incurred in connection with Court-ordered special master reports relating to the approval of this Agreement, but not excluding costs relating to creation or modification of a plan of allocation for the Settlement Fund), appeals, trials, or negotiation of other settlements, or for administration and costs.

(c) If Settling Plaintiffs' counsel enter into any other settlements on behalf of the IPP Classes before notice of this Agreement is given to the IPP Classes, Settling Plaintiffs' counsel shall use their best efforts to provide a single notice to prospective class members of all of the settlements.

VIII. Fees and Reimbursement of Expenses for Settling Plaintiffs' Counsel.

21. Co-lead Counsel for the IPP Classes and counsel for the Settling States may submit an application or applications to the Court (the Fee and Expense Application") for distribution to them from the Settlement Fund and Chunghwa shall not oppose such application for: (a) an award of attorneys' fees not in excess of one-third of the Settlement Fund; plus (b) reimbursement of expenses and costs incurred in connection with prosecuting the Action, plus interest on such attorneys' fees, costs, and expenses at the same rate and for the same period as earned by the Settlement Fund (until paid) as may be awarded by the Court (the "Fee and Expense Award"). Such counsel reserve the right to make additional applications for fees and expenses incurred, but in no event shall Chunghwa Releasees be responsible to pay any such additional fees and expenses except to the extent they are paid out of the Settlement Fund.

22. The Fee and Expense Award, as approved by the Court, shall be paid solely from the Settlement Fund. Co-Lead Counsel shall allocate the attorneys' fees among Class Counsel in a manner which they in good faith believe reflects the contributions of such counsel to the prosecution and settlement of the Action.

23. The procedure for and the allowance or disallowance by the Court of the application by Class Counsel or any Settling State for attorneys' fees, costs and expenses to be paid out of the Settlement Fund, and any plan for distribution of the Settlement Fund to Class Members or among Settling States, are not part of this Agreement, and are to be considered by the Court separately from the Court's consideration of the fairness, reasonableness, and adequacy of the settlement, and any order or proceeding relating to the Fee and Expense Application, or any plan of distribution, or any appeal from any such order shall not operate to terminate or cancel this Agreement, or affect or delay the finality of the judgment approving settlement.

24. Neither Chunghwa nor any other Chunghwa Releasee under this Agreement shall have any responsibility for, or interest in, or liability whatsoever with respect to any payment to Class Counsel of any Fee and Expense Award in the Action.

25. Neither Chunghwa nor any other Chunghwa Releasee under this Agreement shall have any responsibility for, or interest in, or liability whatsoever with respect to the allocation among Class Counsel or for the Settling States, and/or any other person who may assert some claim thereto, of any Fee and Expense Award that the Court may make in the Action.

IX. Conduct During The Pendency Of This Agreement.

26. Chunghwa Releasees need not respond to formal discovery from Settling Plaintiffs and shall not otherwise participate in the Action during the pendency of this Agreement commencing upon execution of this Agreement. Neither Chunghwa Releasees nor Settling

Plaintiffs (or any of them) shall file motions against the other in the Action during the pendency of the Agreement. In the event that the Agreement is not approved by the Court or otherwise terminates, Chunghwa and Settling Plaintiffs expressly reserve all of their rights, and agree to propose to the Court or courts a reasonable schedule by which Chunghwa would rejoin the Action.

X. Rescission If This Agreement Is Not Approved Or Final Judgment Is Not Entered.

27. If the Court refuses to approve this Agreement or if such approval is modified in a material way or set aside on appeal, or if the Court does not enter the final judgment, or if final judgment is entered and appellate review is sought, and on such review, such final judgment is reversed, then Chunghwa and the Settling Plaintiffs shall each, in their sole discretion, have the option to rescind this Agreement in its entirety. Written notice of the exercise of any such right to rescind shall be made according to the terms of Paragraph 44 below. A modification or reversal on appeal of any amount of attorneys' fees and expenses awarded by the Court from the Settlement Fund, or of an order approving a plan of distribution, shall not be deemed a modification of all or a part of the terms of this Agreement or such final judgment. For the avoidance of doubt, any order of the Court that (a) purports to impose additional financial obligations or other material obligations on Chunghwa, or (b) declines to enter a final judgment that meets the minimum requirements set forth in Paragraph 6 of this Agreement, or any order on review or appeal that would have any of the foregoing effects, constitutes a failure to grant final approval of this Agreement and confers on Chunghwa the right to rescind provided by this Paragraph.

28. In the event that this Agreement does not become final or is otherwise terminated, then this Agreement shall be of no force or effect except as otherwise stated herein, and any and all parts of the Settlement Fund caused to be deposited in the Escrow Account

(including interest earned thereon) shall be returned forthwith to Chunghwa less only disbursements and payments actually made for class notice and claims administration as set forth in Paragraph 20(a). Chunghwa expressly reserves all of its rights if this Agreement does not become final. Further, and in any event, Settling Plaintiffs and Chunghwa agree that this Agreement, whether or not it becomes final, the 2008 Agreement, and any and all negotiations, documents, and discussions associated with them, shall not be deemed or construed to be an admission or evidence of any violation of any statute or law or of any liability or wrongdoing whatsoever by Chunghwa (or the Chunghwa Releasees), or of the truth of any of the claims or allegations contained in the complaint or any other pleading filed by Settling Plaintiffs in the Action, and evidence thereof shall not be discoverable or used directly or indirectly, in any way, whether in the Action or in any other action or proceeding to the fullest extent allowed by law.

XI. Miscellaneous.

29. This Agreement shall be construed and interpreted to effectuate the intent of the parties, which is to provide, through this Agreement, for a complete resolution of the Settling Plaintiffs' claims with respect to Chunghwa and the Chunghwa Releasees as provided in this Agreement.

30. This Agreement does not settle or compromise any claim by Settling Plaintiffs or any Member of the IPP Classes asserted in the complaint against any defendant or alleged co-conspirator other than the Chunghwa Releasees. All rights against such other defendants or alleged co-conspirators other than the Chunghwa Releasees are specifically reserved by Settling Plaintiffs and the IPP Classes. Chunghwa's sales to the Settling Plaintiffs shall not be removed from any of the Action for purposes of Settling Plaintiffs asserting joint liability or any derivative liability against defendants other than the Chunghwa Releasees.

31. Upon execution of this Agreement the 2008 Agreement is null, void, rescinded, of no further effect, and replaced in its entirety by this Agreement.

32. This Agreement shall be governed by and interpreted according to the substantive laws of the state of California without regard to its choice of law or conflict of laws principles. The United States District Court for the Northern District of California shall retain jurisdiction over the implementation, enforcement and performance of this Agreement, and shall have jurisdiction over any suit, action, proceeding or dispute arising out of or relating to this Agreement or the applicability of this Agreement that cannot be resolved by negotiation and agreement by Settling Plaintiffs and Chunghwa.

33. Certificate of Compliance. Chunghwa shall certify that it has an antitrust compliance program, and shall establish, if not already established, and maintain a program to provide relevant antitrust compliance education to Chunghwa's officers and employees with responsibility for pricing and sales of TFT-LCD Panels in and to the United States regarding the legal standards imposed by federal and state antitrust laws.

34. Notice of Compliance. For three (3) years from the date this Agreement becomes final pursuant to Paragraph 7, on an annual basis, Chunghwa shall certify to Co-Lead Counsel and to Co-Liaison Counsel that it is fully compliant with the provisions of this Paragraph. Co-Lead Counsel and Co-Liaison Counsel shall provide notice to Chunghwa that the compliance report is due thirty (30) days prior to the deadline for its submission. Nothing in this provision shall affect a waiver of any privileges otherwise applicable to the content of any antitrust compliance training.

35. Cooperation. Chunghwa agrees to fully cooperate with the Settling Plaintiffs by:



(a) Promptly providing a full account to the States of all facts known to Chunghwa that are relevant to the Settling Plaintiffs' investigations;

(b) Producing in the United States relevant documents (including English translations) sufficient to evidence any collusive meetings among LCD panel makers and how any alleged conspiracy was formed, implemented, and enforced, to the extent known by Chunghwa, including documents relating to sales, pricing, capacity, production, damages and liability;

(c) Making available in the United States at a mutually agreed upon time and place for deposition and/or interview such key employees as are reasonably identified by the Settling Plaintiffs. Alternatively, Chunghwa agrees to make such witnesses available to the States in Taiwan, and will pay all reasonable costs of travel and accommodations for at least two (2) representatives of the States to travel to said place for the purpose of conducting said depositions and/or interviews;

(d) Making available other appropriate employees in the United States in person as reasonably practicable, by video conference, or by such other means as the Parties may agree to, for such interviews, affidavits, and depositions as are reasonably required by the States or each of them; and

(e) Producing at trial in person, by deposition, or affidavit, whichever is legally necessary and reasonably possible, representatives to testify as reasonably required by the States. Any cooperation by Chunghwa pursuant to this Paragraph 36 will be consistent with its continuing obligations to the United States Department of Justice.

36. Except as provided in this Agreement, Chunghwa need not respond to formal discovery from the States or otherwise participate in an action that may be brought by any of the States during the pendency of the Agreement.

37. Chunghwa agrees that it will not disclose publicly or to any other person, other than a State with which it is attempting to reach a settlement of similar claims, the terms of this Agreement with respect to any of the Settling Plaintiffs until the Agreement has been made public by the States, whether by incorporation or reference in a publicly available filing in court or by any other means. Chunghwa also agrees that it will not disclose publicly or to any defendant the information provided to the Settling Plaintiffs pursuant to this Agreement, except as otherwise required by law.

38. This Agreement shall be construed and interpreted to effectuate the intent of the parties, which is to provide, through this Agreement, for a complete resolution of the relevant claims with respect to each Chunghwa Releasee as provided in this Agreement.

39. This Agreement constitutes the entire, complete and integrated agreement among the IPPs and Chunghwa pertaining to the settlement of the Action against Chunghwa, and supersedes all prior and contemporaneous undertakings of the IPPs and Chunghwa in connection herewith, including the 2008 Agreement. Notwithstanding the foregoing, the 2010 Agreement and the 2011 Agreement remain in full effect. Additionally, any written addendum to this Agreement that is signed on behalf of the Settling Parties who are bound by that addendum shall be given the same force and effect as if it were part of this Agreement. This Agreement may not be modified or amended except in writing executed by Settling Plaintiffs and Chunghwa, and approved by the Court.

40. This Agreement shall be binding upon, and inure to the benefit of, the successors and assigns of Settling Plaintiffs and the Chunghwa Releasees. Without limiting the generality of the foregoing, each and every covenant and agreement made herein by Settling Plaintiffs shall be binding upon all Members of the Settling Classes and Releasers.

41. This Agreement may be executed in counterparts by Settling Plaintiffs and Chunghwa, and a facsimile signature shall be deemed an original signature for purposes of executing this Agreement.


42. Neither Settling Plaintiffs nor Chunghwa shall be considered the drafter of this Agreement or any of its provisions for the purpose of any statute, case law or rule of interpretation or construction that would or might cause any provision to be construed against the drafter of this Agreement.

43. The headings in this Agreement are inserted as a matter of convenience only, and do not define, limit, or describe the scope of this Agreement or the intent of its provisions.

44. Where this Agreement requires either party to provide notice or any other communication or document to the other, such notice shall be in writing, and such notice, communication or document shall be provided by e-mail, facsimile, or letter by overnight delivery to the undersigned counsel of record for the party to whom notice is being provided.


45. Each of the undersigned attorneys represents that he or she is fully authorized to enter into the terms and conditions of, and to execute, this Agreement, subject to Court approval.

Dated: December 22, 2011

By:   
Joseph M. Alioto

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Dated: December 21, 2011

By:   
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Dated: December 21, 2011

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Dated: December \_\_\_\_\_, 2011

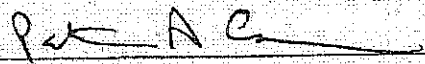
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Dated: December 21, 2011

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Dated: December 21, 2011

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Dated: December \_\_\_\_\_, 2011

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Dated: December \_\_\_\_\_, 2011

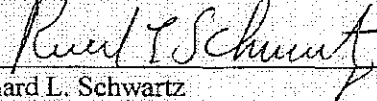
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Dated: December 21, 2011

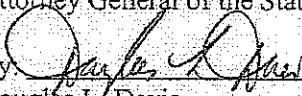
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*On behalf of Chunghwa Picture Tubes, Ltd.*

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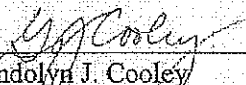
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